

**Press Announcement for Immediate Release**  
**Monday 5th February 2018**

## **BEST PERFORMING FUNDS ANNOUNCED**

***Candriam achieve an increase of over 536% in 10 year category***  
***Old Mutual records an uplift of over 56% in 1 year***

The City of London Funds Awards were presented for the best performing funds at the London Stock Exchange. Winners were determined by using actual performance over periods of 1, 5 and 10 years.

Dr Robert Barnes from London Stock Exchange, Charles Galbraith MD, AJ Bell, Gina Miller, co-founder SCM Direct and Kim Woolmer Investment Director, JM Finn presented the Awards.

Stephen Pinner MD Goodacre UK, the company responsible for the Awards said:

*“These Awards have been developed following the FCA’s Asset Management market study which highlighted a number of issues to ensure enhanced protection for investors, greater clarity on what they’re buying and a better understanding of what they’re paying.*

*Our consultants used performance data provided by FE which removed all charges and re-invested income. This way, it is easy for prospective investors to see which funds actually increased in value without the fluff of marketing or advertising. Armed with this information, investors can shop around platforms, fund supermarkets, wealth managers and other distributors who can offer the lowest overall charges. These charges usually consist of the Fund Manger’s charge plus the service provider’s charge.*

*Some of the performance figures demonstrate that well managed active funds can outperform passive funds, e.g. ETFs.*

*The performance in many of the categories was quite remarkable and the managers of winning funds are to be congratulated.”*

A full list of winning funds is attached.

### **NOTES FOR EDITORS**

The City of London Funds Awards were designed to promote clarity to investors of the best performing funds in 16 categories, based on the investment Association sectors.

Goodacre UK is a leading specialist consultancy business providing a range of services to financial organisations and to service and system providers working in the regulated financial sector.

### **Further Information:**

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## City of London Funds Awards 2018 - Winners

FUNDS SECTOR	PERIOD 1, 5, 10 Years	WINNING FUNDS	PERFORMANCE %
Property	10	TIME Investments Freehold Income Authorised A Gr Acc Fund	133.72
	5	F&C Real Estate Securities B Acc GBP Fund	122.71
	1	Henderson Horizon Pan European Property Equities H2 Acc EUR Fund	24.81
Specialist	10	Candriam Equities L Biotechnology N USD Fund	536.09
	5	Candriam Equities L Biotechnology N USD Fund	206.80
	1	Baring German Growth I Acc GBP Fund	34.38
Technology & Telecoms	10	Polar Capital Global Technology I GBP Fund	426.01
	5	Fidelity Global Technology W GBP Fund	230.49
	1	Polar Capital Global Technology I GBP Fund	38.02
UK Gilts	10	Aberdeen Sterling Long Dated Government Bond I Acc Fund	131.90
	5	Aberdeen Sterling Long Dated Government Bond I Acc Fund	42.15
	1	Aberdeen Sterling Long Dated Government Bond I Acc Fund	4.84
UK Index Linked Gilts	10	Insight UK Index Linked Bond P Gr	156.56
	5	Insight UK Index Linked Bond P Gr	59.67
	1	Vanguard UK Inflation Linked Gilt Index A Gross Acc GBP Fund	4.07
UK Corporate Bond	10	Fidelity Institutional UK Long Corporate Bond Fund	143.79
	5	Rathbone Ethical Bond Inst Acc Fund	50.72
	1	Rathbone Ethical Bond Inst Acc Fund	11.65
UK Strategic Bond	10	M&G Optimal Income Inst Acc GBP Fund	149.11
	5	GAM Star Credit Opportunities GBP Inst Fund	83.39
	1	Tideway GBP Hybrid Capital A Acc GBP Fund	18.82
UK High Yield	10	Schroder High Yield Opportunities Z Acc Fund	141.28
	5	Schroder High Yield Opportunities Z Acc Fund	60.68
	1	T. Rowe Price Global High Income Bond QDH GBP Fund	12.31
Global Bonds	10	Pimco GIS Euro Long Average Duration EUR Fund	219.02
	5	GAM Star Credit Opportunities USD Inst Fund	100.78
	1	GAM Star Credit Opportunities EUR Inst Fund	21.30
Global Emerging Markets Bond	10	Candriam Bonds Emerging Markets N USD Fund	245.47
	5	BNY Mellon Emerging Markets Corporate Debt W USD Fund	63.66
	1	GAM Multibond - Emerging Markets Opportunities Bond RA GBP Fund	15.56
UK Equity Income	10	Unicorn UK Income B Fund	265.56
	5	MI Chelverton UK Equity Income B Acc Fund	127.93
	1	Man GLG UK Income C Professional Acc Fund	28.49
Global Equity Income	10	Newton Global Income Inst W Acc GBP Fund	169.75
	5	Artemis Global Income I Inc Fund	128.56
	1	Aptus Global Financials B Acc GBP Fund	33.25
UK Equity & Bond Income	10	Threadneedle Monthly Extra Income Z Inc GBP Fund	123.98
	5	Jupiter Monthly Income I Acc Fund	73.92
	1	Jupiter Monthly Income I Acc Fund	13.12

UK All Companies	10	Slater Growth Fund	335.45
	5	Old Mutual UK Dynamic Equity Fund	181.86
	1	MI Chelverton UK Equity Growth Fund	23.53
UK Smaller Companies	10	Old Mutual UK Smaller Companies Focus Fund	407.78
	5	Old Mutual UK Smaller Companies Focus Fund	239.81
	1	Old Mutual UK Smaller Companies Focus Fund	56.57
Japan	10	Legg Mason IF Japan Equity Fund	450.95
	5	Legg Mason IF Japan Equity Fund	320.83
	1	Legg Mason IF Japan Equity Fund	34.29
Japanese Smaller Companies	10	M&G Japan Smaller Cos Fund	373.48
	5	Baillie Gifford Japanese Smaller Cos	251.05
	1	Baillie Gifford Japanese Smaller Cos	34.61
Asia Pacific inc Japan	10	Smith & Williamson Far Eastern Income & Growth Fund	189.16
	5	JPM Pacific Equity Fund	127.81
	1	JPM Pacific Equity Fund	28.82
Asia Pacific exc Japan	10	Stewart InvestorS Asia Pacific Sustainability Fund	283.93
	5	Hermes ex Japan Asia Equity Fund	173.01
	1	Baring Eastern Trust	40.31
China & Greater China	10	First State Greater China Growth	245.69
	5	Neuberger Berman China Equity Fund	175.19
	1	Baillie Gifford Greater China Fund	48.80
North America	10	Morgan Stanley US Advantage I Fund	372.28
	5	GAM Multistock Health Innovation Equity B Fund	198.94
	1	Baillie Gifford American B Fund	23.91
N. American Smaller Cos	10	T. Rowe Price US Smaller Companies Equity Q GBP Fund	357.78
	5	T. Rowe Price US Smaller Companies Equity Q GBP Fund	161.08
	1	JPM US Smaller Companies C Acc Fund	25.17
Europe inc UK	10	JGF-Jupiter European Growth D Acc GBP Fund	218.80
	5	JPM Europe Strategic Growth A Acc NAV EUR Fund	139.70
	1	GAM Multistock - Euroland Value Equity B GBP Fund	31.77
Europe exc UK	10	Stonehage Fleming European All Cap Equity B Inc Fund	258.11
	5	Man GLG Continental European Growth C Professional Fund	164.99
	1	Jupiter European I Acc Fund	33.74
Global Emerging Markets	10	Aberdeen Global Emerging Markets Smaller Companies R2 GBP Fund	195.43
	5	Hermes Global Emerging Markets F Acc GBP Fund	110.93
	1	Baillie Gifford Emerging Markets Growth B Acc Fund	37.15
European Smaller Cos	10	Standard Life Investments European Smaller Companies Fund	340.62
	5	Janus Henderson European Smaller Companies Fund	186.50
	1	T Rowe Price European Smaller Companies Fund	40.29
Global	10	Baillie Gifford Global Discovery Fund	330.57
	5	Morgan Stanley Global Opportunities Fund	227.53
	1	Aubrey Global Conviction Fund	36.91

Winning Funds were determined from performance data provided by FE covering periods of 120, 60 and 12 months to 30th November 2017. Performance figures calculated gross of fees, gross income re-invested.